



Governor's Office of
PLANNING AND BUDGET
THE STATE OF GEORGIA

Georgia Analytic Data Center (GDAC)

Administration Division

Presentation To: Georgia Fiscal Management Council
Presented By: Chavis Paulk, MPA
Date: 04/30/2019

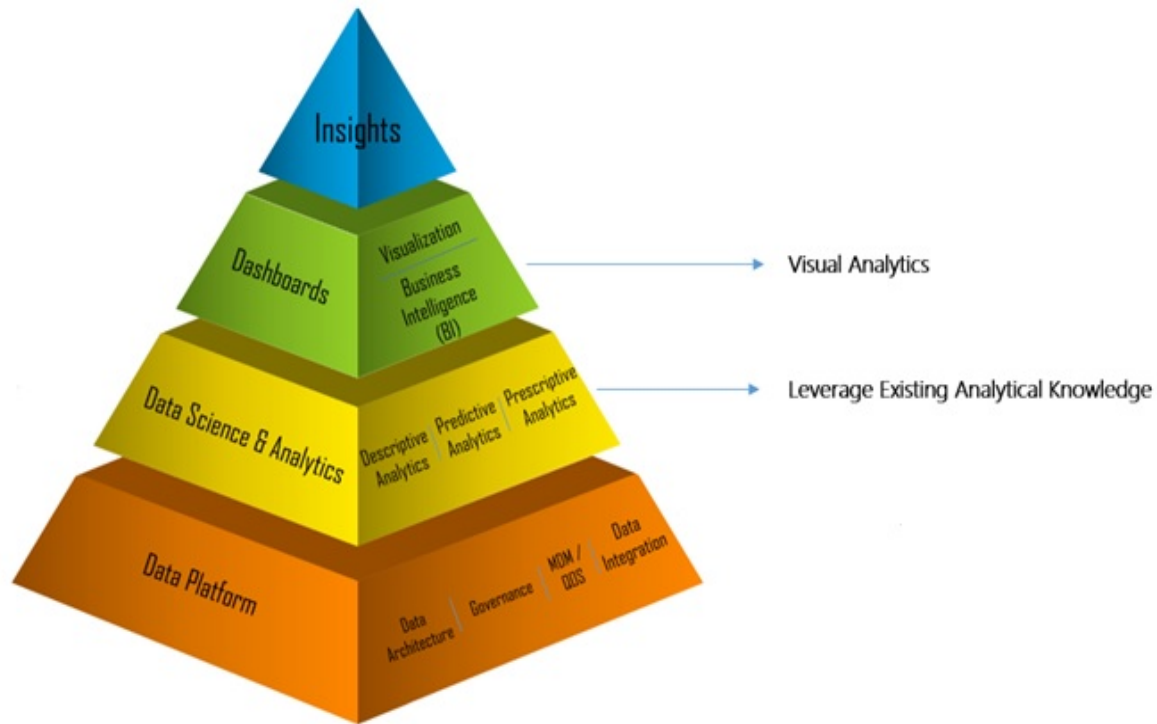


GDAC At A Glance

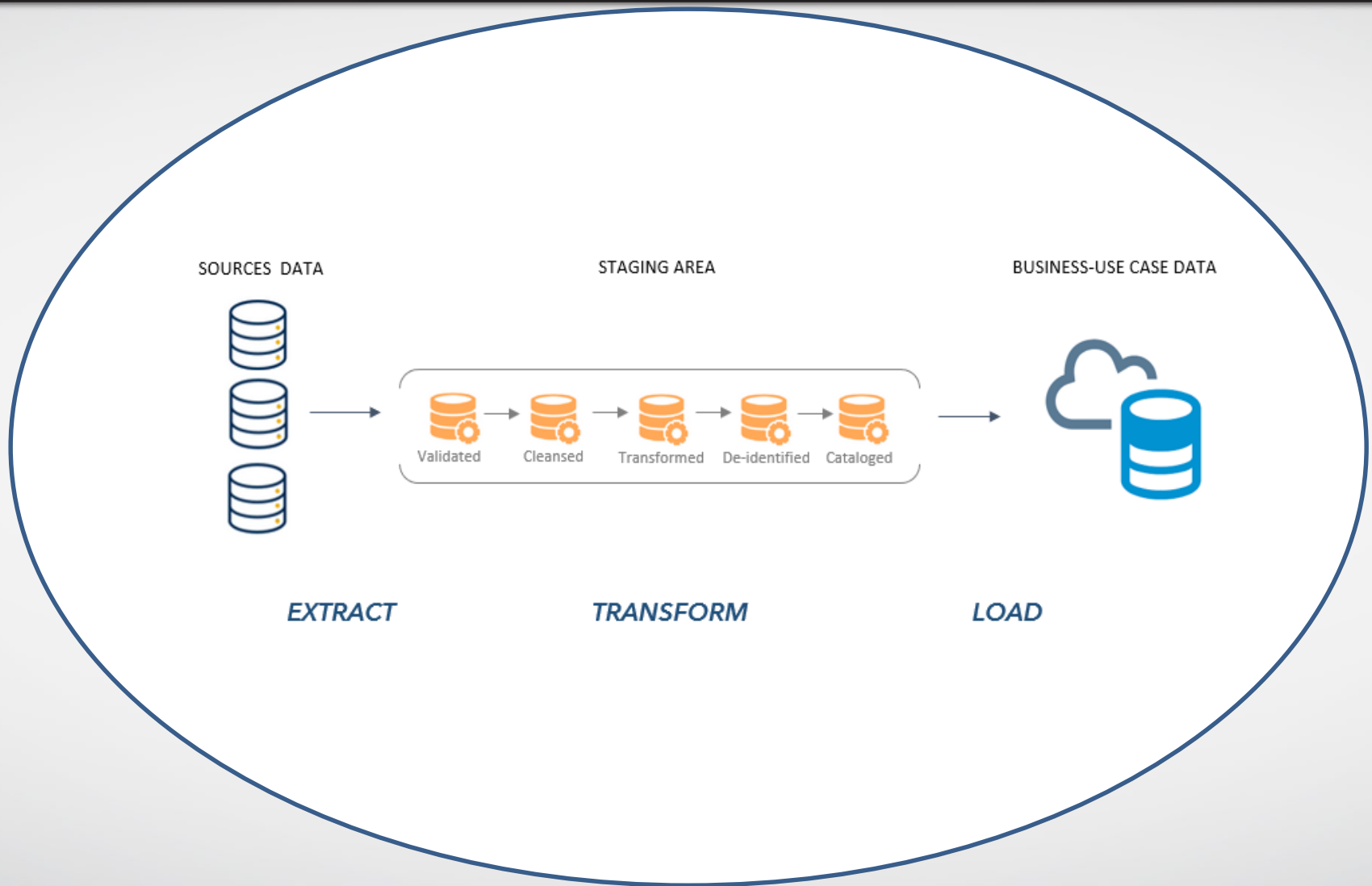
- **Established By:** HB 197
- **Background:** To establish an operational analytic center capable of securely receiving, maintaining, and transmitting data with State Agencies.
- **Objectives:** Create a single access point to collect and transmit data as well as develop business use cases for distinct policy concerns for analytic interpretation.



Conceptual Approach



Conceptual Approach: Data Preparation



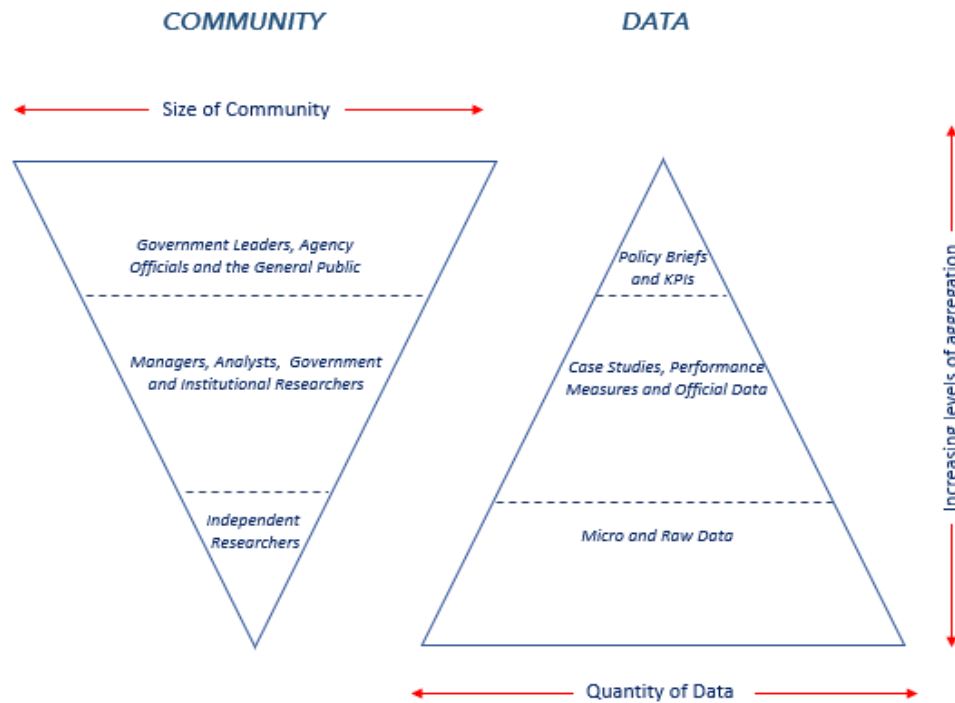


Conceptual Approach: Data Dissemination

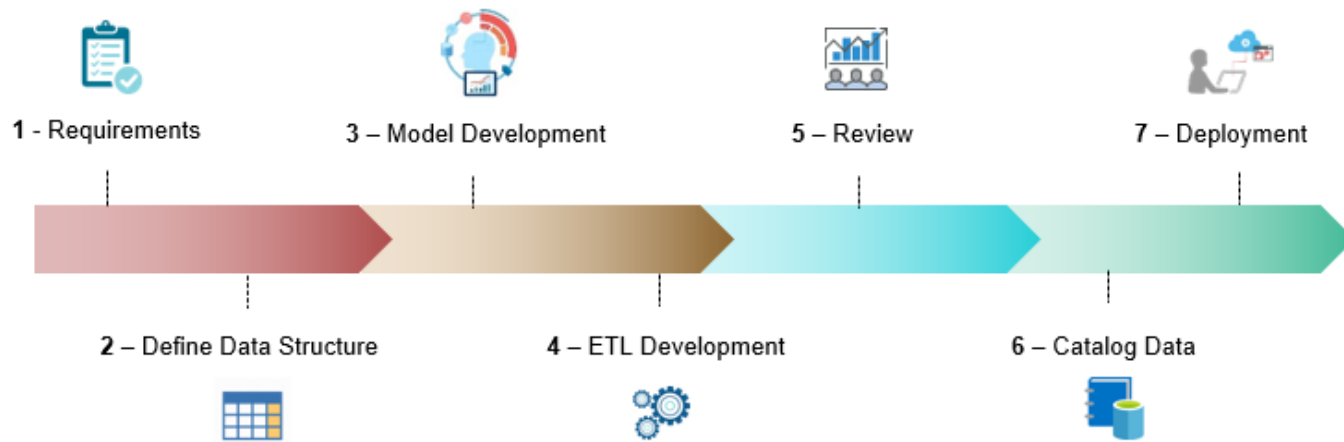
- **Intra-Agency Reporting** – Create a reporting platform that supplements the features of traditional reporting tools and make available to non-technical end users.
- **Public-at-Large (*Open Data*)** – Provide a mechanism for state organizations to analyze and share volumes of information with the public and among other agencies in a clear and concise manner.
- **Researchers And Academic Institutions** - Work collaboratively with researchers and academic institutions for the improvement of public health and the safety, security, and well-being of Georgia residents.



Conceptual Approach: Data Dissemination

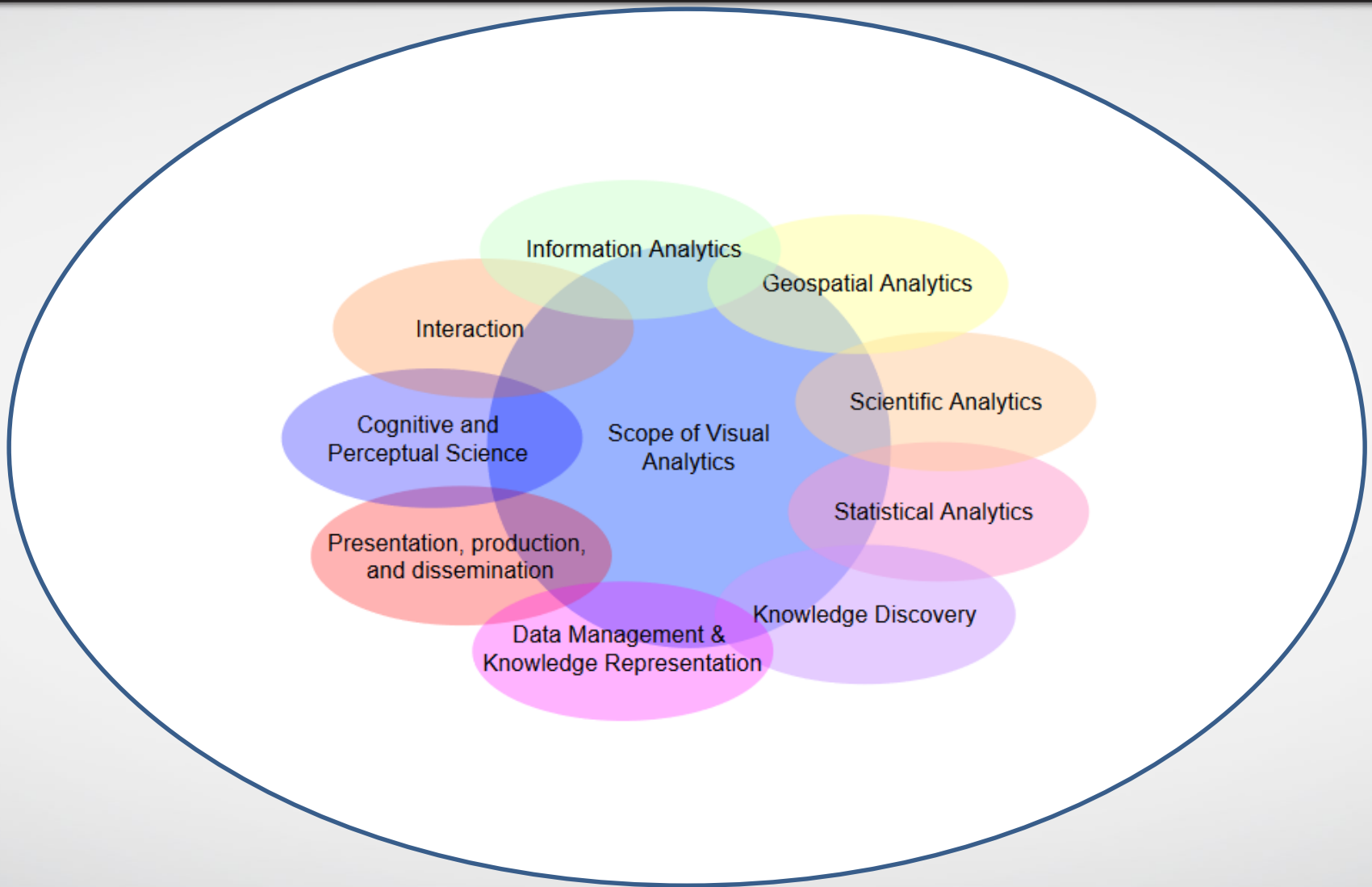


Technical Approach: Analytical Model Development





Technical Approach: Visual Analytics





Questions

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FY 2019 Year End and FY 2021 Budget Development

Georgia Fiscal Management Council

April 30, 2019



Agenda

- FY 2019 Year End
- FY 2020 Annual Operating Budget
- FY 2021 Budget Development
- Questions



FY 2019 Year End



March Year-to-Date Revenues

State General Fund Receipts	FY 2019	FY 2018	\$ Change	% Change
Net Tax Revenues:				
Income Tax - Individual	\$ 8,662,051	\$ 8,683,111	\$ (21,060)	-0.2%
Income Tax - Corporate	\$ 693,723	\$ 541,684	\$ 152,039	28.1%
Sales and Use Tax - General:				
Sales and Use Tax - Gross (Note 2b)	\$ 9,199,587	\$ 8,547,676	\$ 651,910	7.6%
Local Distribution (Note 1)	\$ (4,508,221)	\$ (4,099,879)	\$ (408,343)	-10.0%
Adjustments \ Refunds	\$ (49,627)	\$ (55,266)	\$ 5,640	10.2%
Net Sales and Use Tax - General	\$ 4,641,738	\$ 4,392,531	\$ 249,207	5.7%
Motor Fuel Taxes (Note 2a)	\$ 1,362,770	\$ 1,330,216	\$ 32,554	2.4%
Tobacco Taxes	\$ 168,061	\$ 166,292	\$ 1,769	1.1%
Alcoholic Beverages Tax	\$ 146,420	\$ 144,576	\$ 1,844	1.3%
Property Tax	\$ 1,128	\$ 1,347	\$ (219)	-16.2%
Motor Vehicle Revenues:				
Highway Impact Fees	\$ 12,069	\$ 11,791	\$ 278	2.4%
Tag, Title and Fees	\$ 294,437	\$ 295,297	\$ (860)	-0.3%
Title Ad Valorem Tax	\$ 649,792	\$ 690,411	\$ (40,618)	-5.9%
Motor Vehicle Subtotal	\$ 956,299	\$ 997,498	\$ (41,200)	-4.1%
Total Net Taxes - Subtotal	\$ 16,632,190	\$ 16,257,255	\$ 374,935	2.3%
Interest, Fees and Sales:				
Hotel \ Motel Fees	\$ 131,066	\$ 127,351	\$ 3,715	2.9%
Other Interest, Fees & Sales (Note 3)	\$ 276,607	\$ 275,259	\$ 1,348	0.5%
Total State General Fund Receipts	\$ 17,039,863	\$ 16,659,866	\$ 379,998	2.3%

- Amended FY 2019 budget built on 4.1% tax revenue growth over FY 2018
- Additional \$267 million needed to lapse to cover 1% midterm adjustment for amended FY 2020 budget



FY 2019 Year End Spending

- Purchase Order Review
 - Exercise will include all fiscal years and all fund sources
 - PO's should be closed when deliverables associated with the PO have been received
- Motor Vehicles
- One-Time Purchases
- Maximizing Surplus



FY 2019 Year End Key Dates

- Fiscal Affairs

- May 17 – Deadline for transfer requests
- June 18 – Fiscal Affairs Meeting

- Final Amendments

- **Close 1: July 26 Close 2: August 9**
- Allow for flexibility with post closing adjustments in final amendment as PBCS extensions will not be granted to correct for overspending



FY 2019 Year End Key Dates

- FY 2019 Reserve Requests and Surplus
 - AFY 2019 appropriations must be encumbered and will not be reserved
 - Spending Order Policy
 - Due August 16



FY 2020 Annual Operating Budget



FY 2020 Annual Operating Budget

- Governor to sign budget by May 12
- PBCS will be preloaded with financial information
- Agencies responsible for object class spending plan
- PBCS available for AOB entry May 17
- AOBs due in PBCS by May 31



FY 2021 Budget Development



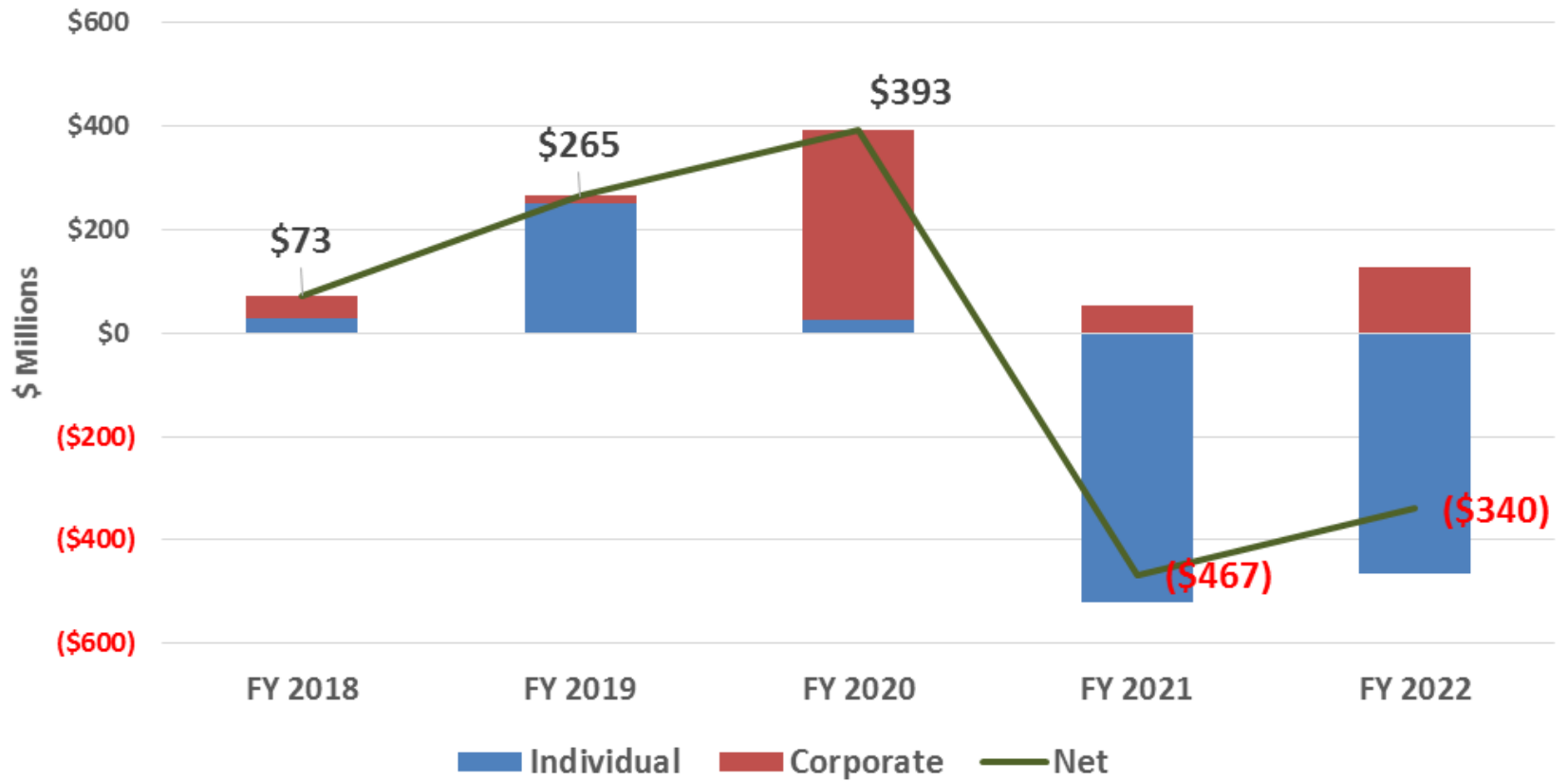
HB 918 – Annual Internal Revenue Code update

- Conforms to IRS code post-2017 Federal tax changes (with selected exceptions) and incorporates changes to Georgia tax structure.
 - Step 1 - Double standard deduction (e.g. MFJ doubles from \$3,000 to \$6,000). Effective 1/1/2018.
 - Step 2 - Reduce income tax rate from 6.0% to 5.75%. Applies to top PIT rate and corporate rate. Effective 1/1/2019.
 - Step 3 - Reduce income tax rate to 5.5%. Applies to top PIT rate and corporate rate. Effective 1/1/2020 but requires joint resolution from House and Senate and signature of Governor on or after 1/13/2020.



A Look Ahead

HB 918 - Estimated Revenue Impact





FY 2021 Growth Needs

- K-12 Education Growth
- Higher Education Growth – Regents, TCSG, Dual Enrollment
- Medicaid Growth
- Transportation Funding
- Debt Service



Governor Priorities

- Innovative approaches to service delivery
- Maximizing efficiencies
- Budget aligned with strategic plan
- Dynamic performance measures focused on outcomes rather than inputs



FY 2021 Budget Development

- Late July – FY 2021 Budget Instructions Released
- Aug 2 – PBCS Available for Budget Development Entry
- Sept 1 – Budget Requests, Strategic Plans, and Performance Measures Due to OPB